

Optional post-tax contribution

Please select which scheme(s) you are a member of and enter your member number(s):

Accumulation Scheme member no.

Retirement Scheme member no.

Defined Benefit Scheme member no.

Use this form if you wish to make a one-off post-tax superannuation contribution.

Please use a black pen and CAPITAL letters or type directly into this form online, print it and send it to us. Use (✖) to mark boxes.

Before completing this form, please ensure you read the relevant Product Disclosure Statement (PDS) available at lgsuper.com.au/PDS

NOTE: If you wish to roll over funds into your existing super account, please complete the *Transfer-In Authority* form available from lgsuper.com.au

I. Your details

Date of birth DD/MM/YYYY Title, e.g. Ms

Given name/s

Family name

Email address

Phone (home) Phone (work)

Phone (mob)

Postal address

No./Street

Suburb/Town State/Territory Postcode

Residential address select if same as postal address above

No./Street

Suburb/Town State/Territory Postcode

LGS is authorised to collect your (TFN) under the *Superannuation Industry (Supervision) Act 1993*. We will treat it as confidential and only use it for lawful purposes. This includes disclosing it to another super fund when we're arranging a transfer of funds for you.

You are not obliged to disclose your TFN, but there may be implications if you don't.

Without it, your contributions may be taxed at a higher rate and LGS cannot accept after-tax contributions from you.

2. Your tax file number (TFN)

My TFN is:

If you do not provide your TFN:

- your contributions may be taxed at the highest rate plus Medicare levy
- you will not be able to make personal contributions to your super fund
- we may not be able to receive contributions from you or your employer
- it may be more difficult for you to monitor your account or to locate it if you lose track of it.

IMPORTANT

Make sure you do not exceed the contributions cap limits. Any contributions made above the limit may attract additional tax. Read more at lgsuper.com.au/caps

Please complete this section by selecting **ONLY ONE** of the options and signing the declaration.

3. Once off contribution

I wish to make a single payment of \$ into my superannuation account.

Please attach a cheque made payable to your scheme:

- Local Government Super–Accumulation
- Local Government Super–Retirement
- Local Government Super–Defined Benefit

and return to LGS with this completed form.

4. Basis of contribution

Please tick **ONE (1)** of the following options.

- I am under age 67.
- I am between ages 67 and 74 and have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days during this financial year.
- I am claiming an exemption to the Work test rule . I can confirm that:
- I am aged between 67 and 74;
 - I had a total super balance of less than \$300,000 at the end of the financial year prior to the one for which I'm claiming an exemption; and
 - I have not previously claimed an exemption to the work test.

5. Your declaration

By signing this form I am making the following statements:

- I declare that I have fully read the important notes, the relevant PDS and/or fact sheet.
- I understand that LGS will be unable to accept any non-concessional (personal post-tax) contribution if I do not provide my TFN to LGS.
- I understand that any concessional (employer) contributions will be taxed at the top marginal rate plus Medicare levy if I do not provide my TFN to LGS.
- I declare that the information provided is true and correct.
- I understand that personal information provided on this form will be used to action my request.

Signed

Date

Please return your completed form to:

Mail: Local Government Super
PO Box N835
Grosvenor Place NSW 1220

Email: admin@lgsuper.com.au

Privacy Collection Statement

The information provided on this form is collected by LGSS Pty Limited (ABN 68 078 003 497) as Trustee for Local Government Super (ABN 28 901 371 321) for the purposes of administering accounts and providing services to you associated with fund membership. If you do not provide the requested information, LGS may not be able to perform these tasks. Your personal information may be shared with our administrator, other superannuation trustees and other services providers, in order to be able to provide our services to you. We may provide information to government, regulatory or other bodies if required by law. Our privacy policy provides more information about how we manage and protect personal information. It sets out how you can access and correct the information that LGS holds about you, how you can complain about a breach of privacy and our process for resolving privacy related enquiries and complaints.

For further information, visit lgsuper.com.au/privacy-policy or call us on 1300 LGSUPER (1300 547 873).

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