



### Rebalancing of your account

As investment performance varies over time, where your account balance and future contributions are invested in the same options at the same percentage, your account will be automatically rebalanced each quarter. The Trustee will automatically make any necessary transfers between the underlying investments to ensure your account does not move out of line with your chosen option.

If you do not want this automatic rebalancing to occur, please contact LGS Member Services.

Rebalancing is not available if your account balance and future contributions are invested differently.

### INVESTMENT EFFECTIVE DATE

Your investment election will be effective on the date that LGS receives your valid investment switch form.

You cannot withdraw a change of investment once submitted. You must submit a new form which will become effective on the date that LGS receives it.

If LGS receives multiple investment switch forms on the same day, the form received first will be processed effective that day with all later forms processed one per business day in order of receipt. This also applies to online investment switches.

## 3. Your declaration

### I declare and acknowledge that:

- the Accumulation Scheme PDS contains a detailed description of available investment options;
- LGSS Pty Limited (ABN 68 078 003 497) (the "Trustee") can provide me with general information and the Accumulation Scheme PDS is a general guide and does not constitute investment advice;
- the Trustee is not liable for my choice of investment option(s) and that professional financial advice may assist me in making my decision;
- I understand that investment returns are not guaranteed and can be positive or negative;
- any change to the investment option(s) applicable to my account balance and/or future transactions will take effect on the effective date as explained in the PDS and/or Important section of this form; if I have elected to invest in the MySuper Age Based Investment Strategy, my investment option will switch automatically as I enter new age groups as outlined in the Important section;
- if I was previously invested in the MySuper Age Based Investment Strategy, then by choosing an alternate investment option(s) the automatic age-based switches will no longer apply to me;
- once my request to switch has been accepted by the Trustee, it cannot be reversed; and
- I may change my investment option(s) at any time and that the investment switching fee outlined in the PDS is applicable to all investment switches I request.

Signed

Date

## Please return your completed form to:

Mail: Local Government Super  
PO Box N835  
Grosvenor Place NSW 1220

Email: [admin@lgsuper.com.au](mailto:admin@lgsuper.com.au)

### Privacy Collection Statement

The information provided on this form is collected by LGSS Pty Limited (ABN 68 078 003 497) as Trustee for Local Government Super (ABN 28 901 371 321) for the purposes of administering accounts and providing services to you associated with fund membership. If you do not provide the requested information, LGS may not be able to perform these services. Your personal information may be shared with our administrator, other superannuation trustees and other services providers, in order to be able to provide our services to you. We may provide information to government, regulatory or other bodies if required by law. For further information about how we manage and protect personal information, please refer to our privacy policy available at [lgsuper.com.au/privacy-policy](http://lgsuper.com.au/privacy-policy) or by calling us on 1300 LGSUPER (1300 547 873). It sets out how we use the information we hold about you, how you can access and correct the information, how you may complain about a breach of privacy and our process for resolving privacy related enquiries and complaints.

Issued by LGSS Pty Limited (ABN 68 078 003 497) (AFSL 383558), as Trustee for Local Government Super (ABN 28 901 371 321).

Enquiries: Phone: 1300 LGSUPER (1300 547 873), 8.30am–5.00pm, Monday to Friday Web: [lgsuper.com.au](http://lgsuper.com.au)