

Member contributions - payroll deduction

Please select which scheme(s) you are a member of and enter your member number(s):

Accumulation Scheme
member no.

Retirement Scheme
member no.

Defined Benefit Scheme
member no.

Use this form if you wish to have regular super contributions deducted from your pay.

Please use a black pen and CAPITAL letters or type directly into this form online, print it and send it to us. Use (✖) to mark boxes.

Before completing this form, please ensure you read the relevant Product Disclosure Statement (PDS) available at lgsuper.com.au/PDS

I. Your details

Payroll no. Date of birth

Title, e.g. Ms Given name/s

Family name

Email

Phone (home) Phone (work)

Phone (mob)

Postal address

No./Street

Suburb/Town State/Territory Postcode

Residential address select if same as postal address above

No./Street

Suburb/Town State/Territory Postcode

LGS is authorised to collect your Tax file number (TFN) under the *Superannuation Industry (Supervision) Act 1993*.

We will treat it as confidential and only use it for lawful purposes. This includes disclosing it to another super fund when we're arranging a transfer of funds for you.

You are not obliged to disclose your TFN, but there may be implications if you don't.

Without it, your contributions may be taxed at a higher rate and LGS cannot accept after-tax contributions from you

2. Your Tax File Number (TFN)

My TFN is:

If you do not provide your TFN:

- your contributions may be taxed at the highest rate plus Medicare levy
- you will not be able to make personal contributions to your super fund
- we may not be able to receive contributions from you or your employer
- it may be more difficult for you to monitor your account or to locate it if you lose track of it.

This section is ONLY for members of the LGS Accumulation Scheme.

IMPORTANT

There are limits to the amount of concessional and non-concessional contributions that you or your employer can make to LGS. There may be penalties if you exceed these limits.

This section is ONLY for members of the LGS Retirement and Defined Benefit Schemes.

Retirement Scheme

The total amount of contributions MUST equal your regular contribution amount, as based on your elected percentage rate (generally between 1% and 9% of your superable salary). These contributions do attract benefit points.

Defined Benefit Scheme

The value of any concessional contributions must be 'grossed up' from the standard regular contribution rate. Do this by multiplying your non-concessional contribution amount by 1.17647.

Please complete this section if you wish to have regular spouse contributions deducted from your pay.

NOTE: Your spouse must have an LGS account.

3. Regular contributions (by payroll deduction)

Please use (x) to mark the appropriate option(s) and enter the contribution amount below:

CONCESSIONAL CONTRIBUTIONS

Optional employer contributions (pre-tax or salary sacrifice*)

How much do you want your employer to deduct from your gross salary or wages?

\$ per week fortnight month

NON-CONCESSIONAL CONTRIBUTIONS

Optional member contributions (after tax)

How much do you want deducted from your net salary/wages?

\$ per week fortnight month

*Optional employer contributions are subject to employer's agreement.

4. Defined benefit contributions

Defined contributions – A member can elect to pay using either concessional (pre-tax) or non-concessional (post-tax) contributions or a combination of both.

I elect to have my defined contributions paid as:

All Concessional (salary sacrifice) contributions; **OR**

All Non-Concessional contributions; **OR**

A combination of:

Concessional (salary sacrifice) contributions \$ **AND**

Non-Concessional contributions of \$ per pay

Optional (top-up) contributions – A member can elect to pay using either pre-tax, or post-tax contributions or a combination of both. Note that these contributions do not attract benefit points.

I elect to have the following contributions paid into my Basic Benefit Account:

Concessional (salary sacrifice) contributions of \$ per pay; and/or

Non-Concessional contributions of \$ per pay

5. Regular spouse contributions

Spouse surname

Spouse given name

Spouse member no.

I wish to make contributions on behalf of my spouse by regular deductions from my after-tax pay of:

\$ per week fortnight month

6. Indemnity

In consideration to your consenting to make such deductions and payment as above, I agree for myself, my executors, administrators and assignees, to hold my employer:

Employer name

and every employee thereof, harmless and indemnified against any claim arising out of any act or omission to act in pursuance of this authority or any failure to make deductions and remittances as authorised herein. This authority cancels any existing Local Government Super payroll deduction authority and continues until it is withdrawn by me in writing.

Signed

Date

7. Applicant declaration

By signing this form I am making the following statements:

- I declare that I have fully read the important notes, the relevant PDS and/or Fact Sheet;
- I declare that the information provided is true and correct;
- I understand that personal information provided on this form will be used to action my request;

Signed

Date

**This form must be given to your payroll officer or HR department.
Please do not return this form to LGS.**

Privacy Collection Statement

The information provided on this form is collected by LGSS Pty Limited (ABN 68 078 003 497) as Trustee for Local Government Super (ABN 28 901 371 321) for the purposes of administering accounts and providing services to you associated with fund membership. If you do not provide the requested information, LGS may not be able to perform these services. Your personal information may be shared with our administrator, other superannuation trustees and other services providers, in order to be able to provide our services to you. We may provide information to government, regulatory or other bodies if required by law. For further information about how we manage and protect personal information, please refer to our privacy policy available at lgsuper.com.au/privacy-policy or by calling us on 1300 LGSUPER (1300 547 873). It sets out how we use the information we hold about you, how you can access and correct the information, how you may complain about a breach of privacy and our process for resolving privacy related enquiries and complaints.

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