

Mobility transfer from State Super or Energy Industries Superannuation Scheme to either the Retirement or Defined Benefit Scheme

Who can apply?

Members who can apply are those who:

- were contributing members of either the State Authorities Superannuation Scheme (SASS), the State Superannuation Scheme (SSS) or Energy Industries Superannuation Scheme (EISS)
- have transferred employment to a Local Government Super employer at some time after 1 October 1999
- commenced employment with their Local Government Super employer within 3 months of terminating employment with their SASS, SSS or EISS employer
- have not applied for payment (or rollover) of any part of their SASS, SSS or EISS benefits (including the basic benefit).

What are members' rights in their new scheme?

If an election to transfer is accepted, the member's basic rights in the 'new' scheme are comparable to those in the 'old' Scheme, i.e. SASS, SSS or EISS. In particular, the member will retain:

- the original scheme entry date and 'service' accrual
- any special rights or options enjoyed in their previous scheme (e.g. the option to receive part of the SASS benefit as a pension).

The value of your SASS/SSS/EISS accrued benefits (including the basic benefit) will be transferred into your new Scheme. This value will be calculated in accordance with actuarial advice and will represent the value of your deferred benefit as at the date of transfer. The administrator of your former Scheme will advise you of the amount transferred on your behalf.

You will then be required to contribute to your new Scheme at the same rate as would have applied in your old Scheme. Your new employer will be asked to continue deducting personal contributions from your salary at that rate and to forward those contributions to your new Scheme.

Is there a time period for lodging an application?

Yes. An election to transfer membership should be made within 1 month of commencing employment with your Local Government Super employer. The Trustee may, however, extend this period if satisfied that this is appropriate.

How do I apply?

Simply complete the relevant 'Transfer of Contributory Membership' form available from Member Services or from our website and return it to us within 3 months of commencing employment with your Scheme employer.

Where can I get further information?

For further information please read the relevant Product Disclosure Statement available from Member Services or from our website www.lgsuper.com.au or contact Member Services on 1300 369 901.

Issued by LGSS Pty Limited (ABN 68 078 003 497) (AFSL 383558), as Trustee for Local Government Superannuation Scheme – Pool A (ABN 74 925 979 278) and Pool B (ABN 28 901 371 321) – collectively known as Local Government Super. This document contains general information only and is not intended to be a substitute for advice. It does not take into account any individual's or organisation's investment objectives, financial situation or particular needs. Accordingly any individual or organisation should seek professional advice that takes account of investment objectives, financial situation, and particular needs before making a decision in relation to any of the matters covered in this document. Date issued: 16 May 2011.